UNITED STATES DISTRICT COURT WESTERN DISTRICT OF WASHINGTON AT SEATTLE

BENJAMIN SOMERLOTT,

Plaintiff,

v.

McNEILUS TRUCK AND MANUFACTURING, INC.,

Defendant.

NO. 2:16-cv-00789-MJP

PRETRIAL ORDER

Pursuant to LCR 16(i), Defendant McNeilus Truck and Manufacturing, Inc. ("MTM" or "Defendant") and Plaintiff Benjamin Somerlott ("Somerlott" or "Plaintiff") jointly offer the following Proposed Pre-Trial Order.

I. JURISDICTION

Jurisdiction is vested in this court by virtue of: This Court has original jurisdiction under the provision of 28 U.S.C § 1332.

Complete diversity of citizenship exists between the parties: (a) Plaintiff Benjamin Somerlott is a citizen of the State of Washington, U.S.A., (b) Defendant McNeilus Trucking and Manufacturing, Inc. is a corporation incorporated under the laws of Minnesota, with its

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principal place of business in Dodge Center, Minnesota; Defendant is thus a citizen of a foreign state. The amount in controversy exceeds \$75,000.00.

This Court has personal jurisdiction over the Defendant because it conducted business in the State of Washington, both generally and with regard to the events in question, to create a sufficient nexus between the Defendant's forum contacts and Plaintiff's cause of action to create jurisdiction.

Venue is proper in the United States District Court, Western District of Washington, pursuant to 28 U.S.C. § 1391(b)(2), because a substantial part of the events or omissions giving rise to the claim occurred in this District.

The incident made the basis of this suit occurred in King County, WA. As such, Intradistrict venue is proper in Seattle as the claim arose in King County. WAWD Civ. R. 3(d).

II. CLAIMS AND DEFENSES

Plaintiff will pursue at trial the following claims:

Strict liability based upon defective design and defective marketing and warnings.

MTM intends to pursue the following affirmative defenses at trial:

FIRST AFFIRMATIVE DEFENSE

Plaintiff's claims fail to state facts sufficient to constitute a cause of action against MTM.

SECOND AFFIRMATIVE DEFENSE

Plaintiff's injuries and damages were caused or contributed to by the negligence or other wrongful conduct of persons, firms, partnerships, corporations, municipalities, or entities other than MTM and that said negligence or other wrongful conduct comparatively reduces the percentage of negligence or other liability, if any, of MTM.

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THIRD AFFIRMATIVE DEFENSE

Plaintiff's injuries and damages were legally and proximately caused or contributed to by the negligence, fault, assumption of risk, and other culpable conduct of Plaintiff, and that the amount of damages, if any, that Plaintiff may recover against MTM must be diminished in the proportion that such conduct contributed to the alleged injuries, losses or damages of Plaintiff.

FORTH AFFIRMATIVE DEFENSE

Plaintiff's injuries and damages were legally and proximately caused by, and arose out of, risks of which Plaintiff had both knowledge and understanding and that Plaintiff voluntarily assumed.

FIFTH AFFIRMATIVE DEFENSE

Plaintiff's injuries and damages were legally and proximately caused by, and arose out of, Plaintiff's primary assumption of the risk.

SIXTH AFFIRMATIVE DEFENSE

MTM is informed and believes and on that basis alleges that, if there is any comparative fault attributed to individuals or entities other than MTM, then this percentage of fault comparatively reduces the non-economic damages, if any, that Plaintiff can recover from MTM.

SEVENTH AFFIRMATIVE DEFENSE

Plaintiff is precluded from proceeding against MTM by reason of his negligent or otherwise wrongful failure to preserve or to cause others to preserve evidence relating to the incident that forms the subject matter of this action, including but not limited to the personal protective equipment Plaintiff was wearing on the date of the incident, to the prejudice of MTM.

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EIGHTH AFFIRMATIVE DEFENSE

The subject McNeilus Side Loader Model 2644 commercial refuse vehicle was not in the original condition at the time of Plaintiff's subject incident as when it left the custody and control of MTM.

NINTH AFFIRMATIVE DEFENSE

MTM is informed and believes and on that basis alleges that adequate warnings and instructions concerning the Truck were provided to persons in the chain of distribution, and, therefore, any duty to warn was discharged.

TENTH AFFIRMATIVE DEFENSE

Plaintiff's claims are barred because the subject McNeilus Side Loader Model 2644, as designed, manufactured, and sold complied with all applicable statutes, rules, and regulations.

III. ADMITTED FACTS

The following facts are admitted by the parties:

- 1. The subject McNeilus Side Loader Model 2644 commercial refuse vehicle involved was manufactured by the Defendant.
- 2. The subject McNeilus Side Loader Model 2644 commercial refuse vehicle was manufactured in 2008 on a 2009 Autocar chassis.
- Defendant was aware of the risk of injury from the ejection of objects from the hopper of the truck involved at the time that the McNeilus Side Loader Model 2644 commercial refuse vehicle was designed.
- 4. The Plaintiff knew that objects were ejected from the hopper before the injury.
- The Plaintiff never read the operator's manual for the McNeilus Side Loader
 Model 2644 commercial refuse vehicle.
- 6. Plaintiff was injured on October 29, 2014 during the course of his employment as a residential recycling driver for Waste Management Resources, Inc. while

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O.	perating a	i Michellu	s Side i	Loader	Model	2044	commercial	refuse	venicie.

- 7. Plaintiff had experienced refuse exiting the hopper of the McNeilus Side Loader Model 2644 commercial refuse vehicle prior to October 29, 2014.
- 8. Plaintiff was struck by pickle juice which had exited the hopper of the McNeilus Side Loader Model 2644 commercial refuse vehicle prior to October 29, 2014.
- 9. Plaintiff's flexor carpi ulnaris and ring finger flexor digitorum sublimis tendons were injured on October 29, 2014.
- 10. Plaintiff's flexor carpi ulnaris and ring finger flexor digitorum sublimis tendons were surgically repaired on October 30, 2014.
- 11. Plaintiff returned to full-duty, full-time, as a residential recycling driver for Waste Management Resources, Inc. the week of January 17, 2016.
- 12. Plaintiff worked as a residential recycling driver for Waste Management Resources, Inc. on full-duty, full-time, until the week ending June 10, 2016.
- 13. Plaintiff voluntarily left his position as a residential recycling driver for Waste Management Resources, Inc. and begin a new position as an assistant driller with National EWP Inc. the week ending June 18, 2016.
- 14. Plaintiff injured his right shoulder on August 8, 2016 while working as a Driller's Assistant for National EWP Inc.
- 15. Plaintiff had surgery to his right shoulder on May 30, 2017.
- 16. Plaintiff is currently not working for National EWP INC. due to his August 8, 2016 right shoulder injury.

IV. <u>ISSUES OF LAW</u>

Plaintiff asserts the following issues of law to be determined by the Court:

Plaintiff's Issue of Law 1: Whether any evidence of the L&I claim regarding the Plaintiff's wrist injury is admissible?

Plaintiff's Issue of Law 2: Whether any evidence of L&I IMES regarding the Plaintiff's wrist injury are admissible?

Plaintiff's Issue of Law 3: Whether Dr. Sun's opinions based on his IME are admissible?

Plaintiff's Issue of Law 4: Whether any mention or any other information regarding any L&I claim regarding the Plaintiff's shoulder injury will be allowed?

Plaintiff's Issue of Law 5: Whether evidence regarding the Defendant's affirmative defenses of negligence of third parties, intervening superseding acts of third parties, comparative negligence and assumption of the risk, improper use and maintenance and altered condition and failure to mitigate are admissible?

Plaintiff's Issue of Law 6: Whether evidence of Defendant's affirmative defense of negligence of third parties is admissible?

Plaintiff's Issue of Law 7: Whether evidence of Defendant's affirmative defense of assumption of the risk is admissible?

Plaintiff's Issue of Law 8: Whether evidence of Defendant's affirmative defense of spoliation is admissible?

Plaintiff's Issue of Law 9: Whether evidence of Defendant's affirmative defense is admissible?

Plaintiff's Issue of Law 10: Whether evidence that the Defendant has no record of similar injuries is admissible?

MTM asserts the following issues of law to be determined by the Court:

MTM's Issue of Law 1: Whether the jury should evaluate Plaintiff's claim that the McNeilus Side Loader Model 2644 commercial refuse vehicle was not reasonably safe as designed using the risk-utility test only, and not the consumer expectation test.

MTM's Issue of Law 2: Whether the jury should evaluate Plaintiff's claim that the McNeilus Side Loader Model 2644 commercial refuse vehicle was not reasonably safe as a result of inadequate warnings using the risk-utility test only, and not the consumer expectation test.

MTM's Issue of Law 3: Whether Plaintiff can prevail on his failure-to-warn claim based on the theory that the severity of possible injury from objects ejected from the McNeilus Side Loader Model 2644 commercial refuse vehicle's hopper opening was not open and obvious even though the risk of such ejection occurring was open and obvious.

MTM's Issue of Law 4: Does a manufacturer's liability for failure to warn extend beyond warning of the risk to include failing to warn for all possible outcomes of a risk.

V. EXPERT WITNESSES

The names of the expert witnesses to be used by each party at the time of trial and the issues upon which each will testify are:

On behalf of Plaintiff:

Witness Name	Description of Anticipated Testimony	Testifying?
Steve Tipton The University of Tulsa Stephenson Hall 2060 Tulsa, OK 74104	On liability per his report and deposition	Will Testify
Ted Becker 11627 Airport Road Suite H Everett, WA 98204	On his FCE testing, per his deposition and report	Will Testify
John Cary 601 SW 152nd St Burien, WA 98166	On loss of earning capacity per his deposition and report	Will Testify
Elizabeth Joneschild Seattle Hand Surgery Group 600 Broadway, # 440 Seattle, WA 98122	To causation and damages per her records and deposition	Will Testify (may testify by deposition)

On behalf of Defendant:

Witness Name	Description of Anticipated Testimony	Testifying?
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	Ciarra D.C. M.D.	TOTAL	337:11
1	Steven D. Sun, M.D. Advanced Medical	• The nature and extent, history, and prognosis of Plaintiff's October 29, 2014 injury to his	Will Testify
2	Group – 700 NW	right wrist.	restiry
3	Gilman Blvd., #147,	• His findings and opinions regarding Plaintiff's	
	Issaquah, WA 98027	medical status and prognosis; Plaintiff's 9/26/17 Independent Medical Exam, including	
4		overall restrictions and limitations.	
5	Stephen P. Andrew,	• The standards of the commercial refuse	Will
6	P.E. Exponent, Inc. – 149	vehicle industry.The reasonableness and adequacy of the	Testify
7	Commonwealth	subject commercial refuse vehicle's design,	
8	Drive, Menlo Park,	including the hopper and compaction system	
9	CA 94025	and the design intention for this and other	
		refuse vehicles. • Risk analysis regarding the design of the	
10		subject commercial refuse vehicle, including	
11		industry data and injury reporting and related	
12		risk analysis of alternate designs.	
13		• Compliance with industry standards and application of industry standards relative to	
14		employees for PPE.	
		• The reasonableness and adequacy of suggested	
15		alternative designs.	
16		• The open and obvious nature of the claimed risk of refuse ejection, the lack of need for a	
17		warning regarding known risks or instructions	
18		especially when viewed in the risk hierarchy	
19		and against injury and incident data.Rebuttal testimony to the opinions offered by	
20		• Rebuttal testimony to the opinions offered by Plaintiff's retained expert Steven M. Tipton.	
21	William Partin	• Plaintiff's economic damages at the time of	Will
22	Washington Federal Center	incident and into the future, or lack thereof.Rebuttal to the economic opinions offered by	Testify
23	400 108 th Avenue	Plaintiff's retained expert John R. Cary.	
24	N.E., Suite 615 Bellevue, WA 98004	•	
25	Aleksandar Curcin,	• His findings and opinions arising from the	Possible
	M.D.	12/5/15 and 8/10/16 independent medical	Witness
	MES Solutions		

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1	505 S. 336 th Street, Suite 150	exams of Plaintiff requested by Gallagher Bassett in connection with Plaintiff's worker's	Only
2	Federal Way, WA	compensation claim related to his October 29,	(may testify by
3	98003	2014 injury underlying this action.	deposition.)
	Roman L. Kutsy,	• His findings and opinions arising from the	Possible
4	M.D. MES Solutions	12/5/15 independent medical exam of Plaintiff requested by Gallagher Bassett in connection	Witness Only
5	505 S. 336th Street,	with Plaintiff's worker's compensation claim	J J
6	Suite 150	related to his October 29, 2014 injury	
7	Federal Way, WA 98003	underlying this action.	
8	Stephen Forgas	• The reasonableness of the design and	Will
9	c/o counsel for Defendant	manufacture of the subject truck including compliance with applicable standards,	Testify
10		warnings and instructions for the subject truck,	
11		the field performance and claims and injury history for the truck relative to the claimed	
12		risks, the risk analysis and hierarchy of risk	
13		related to the design of and warnings for the	
14		truck, the industry understanding regarding refuse ejection and risk and other related	
15		topics.	
	William Skilling	Rebuttal to the vocational assessment offered	Will
16	4311 – 55 th Ave. NE Seattle, WA 98105	by Plaintiff's retained experts John R. Cary and Theodore Becker.	Testify
17		 Opinions and conclusions reached regarding 	
18		the vocational rehabilitation needs of Plaintiff,	
19		his ability to work, and the effect of injuries on vocational options.	
20		. otanomi opnomi	
21	St. Elmo Newton, III,	• Plaintiff's claimed injuries, medical treatment,	Possible
22	M.D. 3005 112 th Avenue	and assessment of limitations and restrictions.	Witness Only
23	NE, Suite 200,		J
	Bellevue, WA 98004		D '11
24	Zachary Hall, PT, DPT	• Plaintiff's right shoulder injury, its corresponding medical treatment, and	Possible Witness
25	South Sound	assessment of limitations and restrictions resulting therefrom.	Only

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Physical & Hand	•	Plaintiff's report of injury.	
Therapy			
5210 Corporate Ctr.			
Ct. SE, Ste. D			
Lacey, WA 98503			
Elizabeth Joneschild,	•	Plaintiff's claimed injuries, medical treatment,	Possible
M.D.		and assessment of limitations and restrictions.	Witness
Seattle Hand			Only
600 Broadway #440			
Seattle, WA 98122			

VI. OTHER WITNESSES

The following lay witnesses expected to be used by each party at the time of trial and the general nature of the testimony of each are:

On behalf of Plaintiff:

Witness Name	Description of Anticipated Testimony	Testifying?
Benjamin Sommerlott, Plaintiff	• Knowledge of the incident, his guard and use of his guard, and damages, will testify per his deposition and discovery responses	Will Testify
Jennifer Sommerlott, wife of Plaintiff	Knowledge of damages; will testify per her deposition	Will Testify
Justin Austin 253.691.9465 25519 86th Ave East Graham, WA 98338	• Knowledge of damages, Plaintiff's reputation for hard work and honesty; customary loading of manual side loaders by Waste Management drivers in Seattle, that the risk is open and obvious	Will Testify
Drew Beeching 509.928.0758 4505 N. Evergreen Rd. Spokane, WA 99216	Knowledge of damages and Plaintiff's reputation for hard work and honesty	Possible Witness Only
Loren Denison, 406.579.8722 411W. Commercial Ave. Anaconda MT 59711	 Knowledge of damages and Plaintiff's reputation for hard work and honesty 	Will Testify
Zac McGovern,	• Knowledge of damages and Plaintiff's	Possible

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1	509.435.1433, 19221 E. Buckeye	reputation for hard work and honesty	Witness Only
2	Ave,#11 Spokane Valley, WA 99027		-
3	Ricky Pen 206.915.0543	• Knowledge of damages and Plaintiff's reputation for hard work and honesty	Possible Witness
4	295 Aladdin Rd Colville WA 99124,	T	Only
5	Travis Ries, 509.251.3912, 2922 N. Meyers Rd.	• Knowledge of damages and Plaintiff's reputation for hard work and honesty	Possible Witness
6	Otis Orchards, WA		Only
7	99027 Colin Maxson,	• Knowledge of damages and Plaintiff's	Will
8	360.393.0125, 820 E. 9th Ave. Spokane, WA 99202	reputation for hard work and honesty	Testify
9	Toby Crane,	• Knowledge of damages and Plaintiff's	Possible
10	503.936.8618, 1500 SW Pleasant	reputation for hard work and honesty	Witness Only
11	View Dr. Apt. #R- 140 Gresham, OR		omy .
12	97080 Steve Forgas,	Knowledge of design, manufacture and	Will
13	c/o Counsel for Defendant.	marketing of the garbage truck per his deposition	Testify
14		deposition	
15	Kimberly Adair and other unknown	• Knowledge of the L&I claim related to the injury made the basis of this suit and	Possible Witness
16	employees of Gallagher Bassett	subrogation	Only
17	Services Inc. 4000 Kruse Way Place		
18	Lake Oswego, OR		
19	97035		
20	Alex Lemeshev	Regarding his knowledge of the injury,	Will
21	720 4th Avenue, Suite 400	training, proper operation of the truck, how the truck was used, that the risk at issue is not	Testify
22	Kirkland, WA 98033	open and obvious, knowledge of the risk of	
23		ejection of objects form McNeilus manual side loaders and the customary method of	
24		loading manual side loaders by Waste	
25		Management employees in Seattle and other matters per his deposition	
	Casey Desmond 720 4th Avenue,	• Per his deposition, that the risk was not open	Will
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1	Suite 400 Kirkland, WA 98033	and obvious, knowledge of the risk of ejection of objects form McNeilus manual
2		side loaders and the customary method of loading manual side loaders by Waste
3		Management employees in Seattle and other matters per his deposition
4	Gary Ginter •	TD 11
5	720 4th Avenue, Suite 400 Kirkland, WA 98033	truck, how the truck was used, that the risk at issue is not open and obvious, knowledge of
6	Kirkiana, WY 70033	the risk of ejection of objects form McNeilus
7		manual side loaders and the customary method of loading manual side loaders by
8		Waste Management employees in Seattle and other matters per his deposition
9	Troy Baxter 720 4th Avenue,	D '11 TT': O 1
10	Suite 400 Kirkland, WA 98033	
11	Travis Helms 720 4th Avenue,	Possible Witness Only
12	Suite 400 Kirkland, WA 98033	
13	Erik Navarro 720 4th Avenue,	Possible Witness Only
14	Suite 400 Kirkland, WA 98033	
15	Brent Bliven 720 4th Avenue,	Possible Witness Only
16	Suite 400 Kirkland, WA 98033	
17	Shawn Harris 720 4th Avenue,	Possible Witness Only
18	Suite 400 Kirkland, WA 98033	
19	Chuck Davis •	Possible Witness Only
20	720 4th Avenue, Suite 400	
21	Kirkland, WA 98033 425-698-8917	
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On behalf of Defendant:

Witness Name			Description of Anticipated Testimony	Testifying?
Plaintiff	Benjamin	•	Details concerning the subject incident and	Will
Somerlott			alleged injuries and damages claimed as a	Testify
			result of the incident.	

Testify

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Testify

Possible Witness Only

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3	Jerry Ginter	Duian incidents and injuries related to	Will
4	c/o counsel for Waste	 Prior incidents and injuries related to commercial refuse side-loader vehicles. 	Testify
5	Management –Eric	• Waste Management's knowledge of the	(may
6	Gillett 901 5 th Ave., Ste 3400	possibility of refuse ejection from the side loaders during compaction.	testify by deposition)
7	Seattle, WA 98164	• Training provided by Waste Management to	1 /
8		refuse workers, including Plaintiff, generally and in regard to open and obvious hazards	
9		including refuse ejection.	
10		 Whether Plaintiff was given training and what measures he and others similarly 	
11		situated were told to undertake in order to address hazards.	
12		 Waste Management's position regarding 	
13		training and providing manufacturer operator's manuals to refuse workers.	
14		 Waste Management's position regarding 	
15		Proper Protective Equipment provided to its employees.	
16	Casey Desmond	 Plaintiff's overall performance, safety 	Possible
17	1520 Sturgis Avenue	record, and responsiveness to safety issues.	Witness
18	South, Unit B, Seattle, WA 98144	• Training Plaintiff received and discussions regarding precautions, if any, taken with	Only
19		respect to the open and obvious hazard of	=
20		refuse exiting the hopper during compaction.	testify by deposition)
21	Alex Lemeshev	• Knowledge of incident and Plaintiff's	Possible
22	4674 Court Q Tacoma, WA 98404-	damages.Knowledge and utilization of McNeilus	Witness Only
23	4532	manual side loaders.	
24		• Knowledge of hazard of refuse ejection,	(may testify by
25		positioning of operators and lack of retraining in response to incident.	deposition)
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3	John Kellande
4	c/o couns Defendant
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John Kellander c/o counsel for Defendant	 Design and manufacture of 2008 McNeilus Model MSL 2644 truck, including risk assessments, scientific analysis, and field performance reviews. Warnings, instructions, training, reported incident history regarding side loader vehicles. Industry standards applicable to side loaders. Industry hazard recognition regarding refuse ejection. Design and risk/hazard analysis considerations regarding alternative designs. 	Possible Witness Only

VII. EXHIBITS

PLAINTIFF'S EXHIBIT LIST

Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
1.	Wrist photos	X		
2.	Photo of model truck 1			X
3.	Photo of model truck 2			X
4.	Photo of model truck 3			X
5.	Photo of model truck 4			X

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Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed
6.	Photo of model truck 5		
7.	Photo of model truck 6		
8.	Photo of model truck 7		
9.	Photo of model truck 8		
10.	Photo of model truck 9		
11.	Green Plaintiff's guard photo	X	
12.	Report of injury	X	
13.	National EWP paystubs	X	
14.	Green Plaintiff's guard photo	X	
15.	Orange Plaintiff's guard photo	X	

Authenticity and Admissibility Disputed X

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X

X

X

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1	Ex.	Document	Admissibility	Authenticity	Authenticity
$\begin{bmatrix} 1 \\ 2 \end{bmatrix}$	No.		Stipulated.	Stipulated; Admissibility Disputed	and Admissibility Disputed
3 4	16.	Orange Plaintiff's guard removed photo	X		-
5 6 7	17.	Orange Plaintiff's guard multiple photo	X		
8 9	18.	Orange Plaintiff's guard photo	X		
10 11	19.	Plaintiff's guard patent drawings		X	
12 13 14	20.	Photo of Subject truck front	X		
15 16	21.	Photo of Subject truck closed hopper door	X		
17 18	22.	Photo of Subject truck cab controls closed door	X		
19 20 21	23.	Photo of Subject truck hopper controls cab closed door	X		
22 23	24.	Photo of Subject truck hopper controls open door	X		
24 25	25.	Video of packer and tipper insp EHM		X	

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1	Ex. No.
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Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
26.	Photo of Subject truck hopper trash closeup	X		
27.	Photo of Subject truck hopper controls	X		
28.	Photo of Subject truck hopper warning pinch points	X		
29.	Photo of Subject truck hopper warning punch points left	X		
30.	Various Photos of model trucks and guards Plaintiff		X	
31.	Photo of Subject truck shelf	X		
32.	Photo of Subject controls	X		
33.	Waste Management paystubs	X		
34.	Life tables			X
35.	Kouri patent		X	

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1 2	Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
3 4	36.	Occupational health records			X
5 6 7	37.	Plaintiff's out of pocket expense documents		X	
8 9	38.	MTM 1-18 att to initial disclosures sales	X		
10 11	39.	MTM 00019-170 2011 MMA Operator's Manual	X		
12 13 14	40.	MTM 00173 199x AMSL Side Loader Manual- Automated brochure	X		
15 16	41.	MTM 00177 1996 MSL Side Loader Manual brochure	X		
17 18	42.	MTM 00179 2000 MSL 2 brochure	X		
19 20 21	43.	MTM 00185 2012 McNeilus Refuse brochure	X		
22 23	44.	MTM 00209 ANSI Z245.1-1999	X		
24 25	45.	MTM 001667 2007 Street Force M MA Operator's Manual	X		

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1 2	Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
3	46.	MTM 002045 Warranty		X	•
4		and Pre-sale service file			
5	47.	MTM 002071 Service		X	
6		Pre-Invoice file			
7	40	MTN 000007 WN 4	% 7		
8 9	48.	MTM 002085 WM Seattle, WA quote and sales documents	X		
10	49.	MTM 002137 Final	X		
11		Inspection documents			
12	50	MTN 4 00021 5	X		
13	50.	MTM 002215 Manufacturing Special Order Detail	Λ		
14					
15	51.	MTM 002221 Ontario Standard		X	
16					
17	52.	MTM 002347 Operator's Manual Side Loader		X	
18		Model 1			
19	53.	MTM 002540 – 2556 –		X	
20		NWRA Waste Collection Safety Guide			
21	54.	MTM 2557 – 2560 SSP	X		
22	54.	Cart Tipper Brochure	Λ		
23					
24	55.	MTM 2561-2628 127 Cart tipper parts service	X		
25		manual			

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1 2	Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
3 4	56.	MTM 2629 Cart tipper schematic	X		
5 6 7	57.	MTM 2630 Cart tipper schematic	X		
8 9	58.	MTM 2632-2635 131 – CDC – NIOSH Solid Waste Industry Fact Sheet	X		
10 11	59.	MTM 2647-2713 ANSI B11.19-2003 R2009	X		
12 13 14	60.	MTM 2714-2774 17- ANSI Z245.1	X		
15 16	61.	Photo of Subject truck sill SA mt	X		
17 18	62.	Photo of Subject truck controls SA mt	X		
19 20 21	63.	Photo of Subject truck sill SA mt	X		
22 23	64.	Photo of Subject truck sill guard SA mt	X		
24 25	65.	Photo of Subject truck hopper SA	X		

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Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed
66.	Photo of Subject truck hopper 2 SA	X	
67.	Photo of Subject truck controls SA mt	X	
68.	Photo of Subject truck controls 2 SA mt	X	
69.	Photo of Subject truck driver side SA	X	
70.	Photo of Subject truck driver side cover SA	X	
71.	Photo of Subject truck driver side view SA	X	
72.	Photo of Subject truck driver side cover SA mt	X	
73.	Photo of Subject truck driver side sill SA mt	X	
74.	Photo of Subject truck driver side cover 2 SA	X	
75.	Photo of Subject truck driver side cab hopper SA	X	

Authenticity and Admissibility Disputed

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1 2	Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
3 4	76.	MTM 2949-2953 Andrew Inspection notes measurements	X		
5 6 7	77.	MTM 2993 WHITE TRUCK HOPPER IMG_7534		X	
8 9	78.	MTM002998 – CN 10084 Refuse ma wm Canada 2006 op and estop required		X	
10 11	79.	Andrew insp video IMG_3158	X		
12 13 14	80.	New Brunswick Safe- Waste Collection Workers Guide s1		X	
15 16	81.	Video of 20 Gallon Carts with A McNeilus AMSL			X
17 18	82.	Video of 1989 WhiteGmc Amrep MSL – 'The Rolls Royce''			X
19 20 21	83.	Video of Able Body Sales MSL & Old Style Amrep MSL			X
22 23	84.	Video of Amrep MSL's of Portland Oregon			X
24 25	85.	Video of CCC Amrep MSL with Recycle Bucket – YouTube			X

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Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
86.	Video of Classic WhiteGMC Amrep Side Loader, CR&R			X
87.	Video of Old Carts on an MSL Part 1 – Copy			X
88.	Video of Republic MSL Action			X
89.	Video of Republic Services Labrie Freightliner Mini MSL's			X
90.	Video of Side-Loading Garbage Truck McNeilus			X
91.	Video of WXLL CNG McNeilus MSL			X
92.	Photo of Shred-tec shredder truck			X
93.	Photo of whitegmc amrep side loader			X
94.	Photo of amrep msl q			X
95.	Becker Benjamin Somerlott Pictures	X		

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Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
96.	Becker Benjamin Somerlott Graphs	X		
97.	Cary wastewater documents			X
98.	Photo of exemplar glove	X		
99.	Photo of Plaintiff wearing exemplar glove	X		
100.	2011 Tax Return R		X	
101.	2012 Tax Return R		X	
102.	2013 Tax Return R		X	
103.	2014 Tax Return R		X	
104.	2015 Tax Return R		X	
105.	2016 Tax Return R		X	

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Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
106.	Meridian Physical Therapy	X		
107.	Peoples Injury Network	X		
108.	Providence Records from D	X		
109.	Seattle Hand Surgery	X		
110.	South Sound Physical Therapy	X		
111.	US Healthworks	X		
112.	McNeilus Cost and Price info	X		
113.	WM policy re carts	X		
114.	WM job description	X		
115.	Cary education costs documents			X

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	Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
-	116.	Cary household and yard replacement documents		•	X
-	117.	Seattle hand Occu from WM excerpts		X	
-	118.	PINN from WM excerpts	X		
-	119.	Summary of Effort in meds			X
-	120.	Summary of Grip Strength in meds			X
-	121.	Summary of Pain in meds			X
	122.	McNeilus Full-Line Brochure	X		
-	123.	MTM Answers to Pl First Admissions	X (to the extent it was an admission)		
-	124.	MTM's Resps to P RFPS, Set One		X	
-	125.	Tipton Report		X	

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,	Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
	126.	Tipton CV	X		
	127.	Cary Report		X	
	128.	Cary CV	X		
	129.	Cary addendum report		X	
	130.	Def answers to 1 st Rogs		X	
	131.	Def Supplemental answers to 1st Rogs		X	
	132.	Def Consolidated answers to Rogs		X	
	133.	Def Further sup answers to 1 st and 2 nd Rogs		X	
	134.	Def answers to 2 nd Rogs		X	
	135.	McNeilus side loader video		X	

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Ex. No.	Document	Admissibility Stipulated.	Authenticity Stipulated; Admissibility Disputed	Authenticity and Admissibility Disputed
136.	Seattle Hand from WM excerpts	X		

B. <u>Defendant's Proffered Exhibits</u>

Ex. No.	Bates No.	Document	Admissibil ity Stipulated	Auth. stip., admiss. disp.	Auth. & admiss. disp.
200.		MTM's Requests for	•	X	
		Production of Documents			
		("RFPS") and			
		Interrogatories ("ROGS"),			
		Set One, and Plaintiff's			
		Responses Thereto			
201.		Plaintiff's Second Amended		X	
		Responses to MTM's RFPS			
		& ROGS, Set 1			
202.		Plaintiff's paystubs,		X	
		attached as Exhibit 1 to his			
		Supplemental Responses to			
		MTM's RFPS, Set 1			
203.		MTM's RFPS, Set 2 and		X	
		Plaintiff's Responses			
		thereto			
204.		Plaintiff's Amended		X	
		Responses to MTM's			
		RFPS, Set 2			
205.		MTM's RFPS, Set 3 and		X	
		Plaintiff's Responses			
		thereto			
206.		Plaintiff's Amended		X	
-		Responses to MTM's		_	
		RFPS, Set 3			
207.		Plaintiff's Amended		X	
		Responses to MTM's			
		RFPS, Set 4			

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208.		Plaintiff's Third Amended Responses to MTM's ROGS, Set 1		X	
209.		MTM's Requests for Admissions ("RFAS"), Set 1 and Plaintiff's Responses thereto	X		
210.	MTM 000175 - 000176	1994 Manual Side Loader Specifications	X		
211.	MTM 000181 - 000182	2001 Streetforce Manual/Automated Side Loader Brochure	X		
212.	MTM 000421 - 000720	2006 Street Force MA Service Manual	X		
213.	MTM 001816	Design Drawing 1106683 Assembly-Final 31 YD		X	
214.	MTM 001817 - 001820	Design Drawing 1559982 Body, Sub WLDT 29/21YD M/MA	X		
215.	MTM 002167	FMVSS Certification Plate		X	
216.	MTM 002168 - 002169	Pre-Delivery quality checklist			X
217.	MTM 002170 - 002214	Manufacturing Work Order File		X	
218.		Records from Seattle Radiology	X		
		///			
219.	BL 226- 345, 348,	Records from Boart Longyear			X
	356-61, 489-490, &	Longyear			
	523-524				
		///			
220.	GB 1, 55-	Records from Gallagher			X

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	66, 68-71,	Bassett			
	74-78, 80-				
	83, 89-98,				
	100-105,				
	107-116,				
	118-122,				
	124-134				
221.	WMRFP	Records from Waste	\mathbf{X}		
	269-298,	Management			
	321-325,				
	375, 386-				
	388, 493,				
	498, 525-				
	526, 534-				
	536				
222.	MTM	5 to Stay Alive: Safety Tips		X	
	002631	for Collection Employees,			
		Solid Waste Association of			
222	3.6003.6	North America			
223.	MTM	Slow Down to Get Around,		X	
	002636 -	National Waste &			
	002639	Recycling Association			
224.	MTM	Garbage Truck Safety,		X	
	002640 -	Begin with the Bin			
	002646	Program, National Waste &			
	3 5773 5	Recycling Association			***
225.	MTM	Safety First – Reducing			X
	002775 -	Accidents & Injuries,			
	002807	Washington Refuse &			
		Recycling Association			
226	NATEN A	Presentation	T 7		
226.	MTM	Inspection photographs of	X		
	002808 - 002948	the subject vehicle			
227		Inspection massymmetric of	X		
227.	MTM 002949 -	Inspection measurements of	Λ		
	002949 -	the subject vehicle			
228.	002933	Inspection videotope of the	X		
<i>44</i> 0.		Inspection videotape of the	Λ		
229.	MTM	subject vehicle; Refuse Products Brochure	X		
<i>44</i> 7.	002961	Refuse Flouncis Diochure	Λ		
	002901				
230.	MTM	Design Drawing 1424306	X		

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	002983 - 002984	35D-Instr, Split Door, HPR			
231.	002304	Dr. Steven D. Sun's	X		
		Curriculum Vitae			
232.		Dr. Steven D. Sun's Expert		X	
		Report dated 7/20/17			
233.		Dr. Steven Sun's		X	
		independent medical			
		examination report dated			
		10/11/17			
234.		Professional Resume for	\mathbf{X}		
		Stephen P. Andrew, P.E.			
235.		Stephen P. Andrew's expert		X	
		report dated 7/17			
236.		Stephen P. Andrew's expert		X	
		rebuttal report dated			
		8/21/17			
237.		William E. Partin's	X		
		Curriculum Vitae			
238.		William E. Partin' expert		X	
•••		report dated 7/20/17			
239.		William E. Partin's expert		X	
		rebuttal report dated			
240		8/18/17	T 7		
240.		William B. Skilling's	X		
241		Curriculum Vitae		V	
241.		William B. Skilling's expert rebuttal report dated		X	
		8/21/17			
242.		Deposition of Jerry Ginter –		X	
242.		Rule 30(b)(6) Witness for		A	
		Waste Management and all			
		exhibits thereto			
243.		Deposition of Stephen		X	
		Forgas – Rule 30(b)(6)			
		Witness for MTM and all			
		exhibits thereto			
244.		Deposition of Theodore		X	
		Becker and all exhibits			
		thereto			
245.		Deposition of John R. Cary		X	
		and all exhibits thereto			
246.		Deposition of Steven		X	
		Tipton and all exhibits			

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thereto			
Deposition of Aleksandar		X	
Curcin, M.D. and all			
exhibits thereto			
Deposition of Casey		X	
Desmond and all exhibits			
thereto			
Deposition of Elizabeth		X	
Joneschild, M.D. and all			
exhibits thereto			
Deposition of Aleksandr		X	
Lemeshev			
Deposition of Benjamin		X	
Somerlott and all exhibits			
thereto			
Deposition of Jennifer		X	
Somerlott			
"Disposing Household		X	
Hazardous Waste, Begin			
with the Bin Program" from			
	X		
	X		
•			
		X	
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		X	
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· ·			
Addendum dated 12/23/15			
		Y	
		A	
Domerron performed by D1.			
	Deposition of Aleksandar Curcin, M.D. and all exhibits thereto Deposition of Casey Desmond and all exhibits thereto Deposition of Elizabeth Joneschild, M.D. and all exhibits thereto Deposition of Aleksandr Lemeshev Deposition of Benjamin Somerlott and all exhibits thereto Deposition of Jennifer Somerlott "Disposing Household Hazardous Waste, Begin	Deposition of Aleksandar Curcin, M.D. and all exhibits thereto Deposition of Casey Desmond and all exhibits thereto Deposition of Elizabeth Joneschild, M.D. and all exhibits thereto Deposition of Aleksandr Lemeshev Deposition of Benjamin Somerlott and all exhibits thereto Deposition of Jennifer Somerlott "Disposing Household Hazardous Waste, Begin with the Bin Program" from the NWRA Rocky Mountain Medical Clinic Record (Single Page) Medical Records concerning Plaintiff from RET Physical Therapy Group Medical Evaluation of Mr. Somerlott performed by Dr. St. Elmo Newton III, M.D. and Dr. James Haynes, M.D., dated April 30, 2015 Medical Evaluation of Mr. Somerlott performed by Dr. Aleksandar Curcin, M.D. and Dr. Roman L. Kutsy, M.D., dated 12/5/15 and Addendum dated 12/23/15 /// Medical Evaluation of Mr.	Deposition of Aleksandar Curcin, M.D. and all exhibits thereto Deposition of Casey Desmond and all exhibits thereto Deposition of Elizabeth Joneschild, M.D. and all exhibits thereto Deposition of Aleksandr Lemeshev Deposition of Benjamin Somerlott and all exhibits thereto Deposition of Jennifer Somerlott "Disposing Household Hazardous Waste, Begin with the Bin Program" from the NWRA Rocky Mountain Medical Clinic Record (Single Page) Medical Records concerning Plaintiff from RET Physical Therapy Group Medical Evaluation of Mr. Somerlott performed by Dr. St. Elmo Newton III, M.D. and Dr. James Haynes, M.D., dated April 30, 2015 Medical Evaluation of Mr. Somerlott performed by Dr. Aleksandar Curcin, M.D. and Dr. Roman L. Kutsy, M.D., dated 12/5/15 and Addendum dated 12/23/15 /// Medical Evaluation of Mr. X

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	1	I		ı	
		Aleksandar Curcin, M.D., dated 8/10/16			
259.		Addendum report prepared by Dr. Ali Samii, M.D.,		X	
		dated 10/26/16			
260.	MTM 001815	Design Drawing 1107492 Mounting Body		X	
261.	MTM	Design Drawing 1559982 –	X		
201.	001817-	Body, Sub WLDT 2921YD	Λ		
	1820	MMA			
262.	MTM	Design Drawing 1105810 –	X		
202.	002276	Scraper Scraper	Λ		
263.	MTM	Design Drawing 1105850 –	X		
203.	002277	Packer Assist	Λ		
264			v		
264.	MTM	Design Drawing 1106606 –	X		
265	002279	Gussett	T 7		
265.	MTM	Design Drawing 1106614 –	X		
266	002280	Guard Hopper	T 7		
266.	MTM	Design Drawing – 1130027	X		
	002289	– Wall Body			
267.	MTM	Design Drawing 1130028 –	X		
	002290	Wall Body			
268.	MTM	Design Drawing 1130029 –	X		
	002291	Roof			
269.	MTM	Design Drawing 1149387 –	\mathbf{X}		
	002296	Hopper Door			
270.	MTM	Design Drawing 1182837 –	\mathbf{X}		
	002303	Hopper Door			
271.	MTM	Design Drawing 1456333 -	X		
	002320 -	Floor			
	2321				
272.	MTM	Design Drawing 1424306 –	X		
	002983-	Doors			
	2984				
273.	PINN	Medical Records	X		
	000001 -	concerning Plaintiff from			
	109	People's Injury Network			
		///			
274.	MERIDIAN	Medical Records	X		
	000001 -	concerning Plaintiff from			
	101	Meridian Physical Therapy			

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-74	concerning Plaintiff from			
	South Sound Physical			
	Therapy			
276.	Exhibit 5 to the Deposition	X		
	of Jerry Ginter – Rule			
	30(b)(6) Witness for Waste			
	Management Entitled			
	_			
	"MODULE 7A:			
	Residential: Rear End,			
	Automated Side Load,			
	Manual Side Load, and			
	Dual Drive Systems,			
	Hopper Loading"			
277.	Exhibit 6 to the Deposition	X		
	of Jerry Ginter – Rule			
	30(b)(6) Witness for Waste			
	Management, which is a			
	page from "Chapter 15.0			
	Manual Side Loaders" from			
	the "WM Operations and			
	Safety Rules Book"			
278.	Exhibit 8 to the Deposition	X		
2 70.	of Jerry Ginter – Rule	1		
	30(b)(6) Witness for Waste			
	Management entitled "Job			
	Description" for the "Driver			
	Residential Recycling" job			
	title.			
279.	Footnote 19 to Stephen		X	
	Andrew Expert Report			
	dated July 20, 2017 –			
	OSHA Accident Search			
	Results Screenshots			
280.	Footnote 20 – Detail reports		X	
	concerning OSHA Accident			
	Nos. 202252078,			
	200371649, 202340485,			
	and 648535			
281.	Attachment 1 to William		X	
401.	Partin's Expert Report		A	
	1 1 1			
	dated July 20, 2017 –			
	Summary of Plaintiff's			
	Economic Loss			

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282.	Attachment 2 to William	X	
	Partin's Expert Report		
	dated July 20, 2017 –		
	Plaintiff's Projected		
	Earnings Loss		
283.	Attachment 3 to William	X	
	Partin's Expert Report		
	dated July 20, 2017 –		
	Plaintiff's Payroll Summary		
	(Based on WM Payroll		
	Records from 3/22/14		
	through 6/11/16)		
284.	Attachment 4 to William	X	
	Partin's Expert Report		
	dated July 20, 2017 –		
	Plaintiff's Payroll Summary		
	(Based on National EWP,		
	Inc. Payroll Records from		
	6/18/16 through 10/8/16)		
285.	Attachment 5 to William	X	
	Partin's Expert Report		
	dated July 20, 2017 –		
	Plaintiff's Historical		
	Income Summary		
286.	Attachment 6 to William	X	
	Partin's Expert Report		
	dated July 20, 2017 –		
	Plaintiff's Work life		
	Expectancy		
287.	Attachment 1 to William		X
	Partin's Rebuttal Expert		
	Report dated August 18,		
	2017 – United States		
	Historical Unemployment		
	Rate for Males Over Age 25		
	with Some College, No		
	Degree (2007-2016)		
288.	Attachment 2 to William		X
	Partin's Rebuttal Expert		
	Report dated August 18,		
	2017 – Hourly Rates/Job		
	Description – Maids and		
	Housekeeping Cleaners,		

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	Cleaners of Vehicles, and		
	Food Preparation Workers		
289.	Attachment 3 to William		X
	Partin's Rebuttal Expert		
	Report dated August 18,		
	2017 – Expectancy Data,		
	The Dollar Value of a Day,		
	2015 – Table 229: National		
	to Area Wage Adjustment		
	Percentages, May 2015		
290.	Attachment 4 to William		X
	Partin's Rebuttal Expert		
	Report dated August 18,		
	2017 – Hourly Rates/Job		
	Description – Landscaping		
	and Grounds keeping		
	Workers		
291.	Attachment 5 to William	X	
	Partin's Rebuttal Expert		
	Report dated August 18,		
	2017 – Washington State		
	Civil Pattern Jury		
	Instruction 34.02: Future		
	Economic Damages –		
	Present Cash Value		
292.	Attachment 6 to William	X	
	Partin's Rebuttal Expert		
	Report dated August 18,		
	2017 – Washington State		
	Civil Pattern Jury		
	Instruction 34.04 –		
	Mortality Table –		
	Limitation on Use		
293.	Attachment 7: Life		X
	Expectancy Tables from the		
	Washington State Office of		
	the Insurance		
	Commissioner Website		

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VIII. <u>DEPOSITIONS</u>

Except for deposition testimony offered solely for impeachment, Plaintiff plans to offer portions of deposition testimony of the following witnesses if they are not available to testify:

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1 1) Elizabeth Joneschild, M.D.; 2 Except for deposition testimony offered solely for impeachment, MTM plans to offer 3 portions of deposition testimony of the following witnesses if they are not available to testify: 4 1) Aleksandar Curcin, M.D. 5 2) Casey Desmond 3) Aleksandr Lemeshev, M.D.; and 6 7 4) Jerry Ginter – Waste Management's 30(b) (6). Deposition transcripts with designations highlighted and objections noted in the 8 9 margins are concurrently filed herewith pursuant to LR 32(e). 10 This order has been approved by the parties as evidenced by the signatures of their counsel. Tis order shall control the subsequent course of the action unless modified by a 11 12 subsequent order. This order shall not be amended except by order of the court pursuant to 13 agreement of the parties or to prevent manifest injustice. Dated this 9th day of January, 2018 14 15 Marshy Helens 16 17 Marsha J. Pechman United States District Judge 18 19 FORM APPROVED 20 By: /s/ Edward H. Moore 21 Edward H. Moore, Esq. 3600 15th Avenue West. Suite 300 22 Seattle, WA 98119 23 Phone: 206.826.8214 Fax: 206.826.8221 Emoore@ehmpc.com 24 **Attorney for Plaintiff** 25

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1	FORM APPROVED
	By: /s/ Anne M. Loucks
2	Anne M. Loucks, WSBA No. 32739 WILLIAMS, KASTNER & GIBBS PLLC
3	Two Union Square
4	601 Union Street, Suite 4100 Seattle, WA 98101-2380
5	Phone: 206.628.6600 Fax: 206.628.6611 Email: aloucks@williamskastner.com
6	
7	By: /s/ Elizabeth V. McNulty Elizabeth V. McNulty, CA Bar No. 192455, Admitted Pro Hac Vice
8	TAYLOR ANDERSON LLP.
9	19100 Von Karman Avenue, Suite 820 Irvine, California 92612
10	Phone: 949.390.6500 Fax: 949.390.6510 Email: emcnulty@talawfirm.com
11	Attorneys for Defendant
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